

DAKTARI BIOTECHNOLOGY LTD.

FOUNDER ANGEL INVESTMENT

1. INTRODUCTION

- (a) Daktari Biotechnology Ltd. was founded to advance medicine and vaccine research, development, production, and dispensing through its pharmacy division.
- (b) Daktari Biotechnology Ltd.'s primary goal is to improve Kenya and Africa's healthcare by ensuring access to medicines and vaccines.
- (c) Daktari Biotechnology Ltd. will contribute to growing Africa's GDP from \$3 trillion to \$20 trillion by 2075 as the medicines and vaccines sector grows to about \$400 billion.
- (d) Daktari Biotechnology Ltd's target is to supply 5% of the \$400 billion African market (about \$20 billion or KES 2 trillion) and achieve a market value of \$40 billion.
- (e) This Founder Angel Investment capital will contribute to the company's product development and growth in value and, when doing so, make returns over the years.

2. SCIENTIFIC FOUNDERS, TECHNOLOGIES, AND PRODUCTS

- (a) The founding scientists are:
 - a. Dr. Wilson Endege (CEO/Chairman)
 - b. Prof. Benson Edagwa
 - c. Dr. Bernard Ayanga
 - d. Dr. Patrick Shompole
 - e. Dr. Christopher Kemp
 - f. Dr. Frederick Boyce
 - g. Others who will join them.
- (b) The founding scientists have invested in medicine and vaccine production technologies.
- (c) The founding scientists have established several products in pre-clinical development as tabulated below.

PRODUCT NAME	THERAPEUTIC AREA
HIV & Hepatitis	Small Molecule
Malaria	Small Molecule
TB	Small Molecule
Mental Health, Drug Addiction	Small Molecules
East Coast fever	Small Molecule
Foot & Mouth Disease Virus	Vaccine
Insulin	Diabetes
Erythropoietin	Anemia, Cancer, Kidney Failure
Factor VIII & X	Hemophilia
VEGF	Cancer, Macular Degeneration
FSH, LH, HCG	Infertility
TPA	Stroke
Interferons (α , β , γ)	Antiviral, Cancer, MS
nCovid-19	Vaccine
Hepatitis B, HPV, Ebola	Vaccines

- (d) The first pharmacy will be open at the Diaspora University Town (DUT).

3. DIASPORA UNIVERSITY TRUST INVESTMENT AND DUT PLAN

- (a) Diaspora University Trust is the developer of Diaspora University Town (DUT).
- (b) Diaspora University Trust is an investor in Daktari Biotechnology Ltd. and has invested in four plots of land to build a medicine and vaccine plant and pharmacy outlets.
- (c) Diaspora University Trust development plans of Diaspora University, Diaspora University Medical Hospital, and Diaspora University Town will provide Daktari Biotechnology with a revenue stream and support the company's success.
- (d) Daktari Biotechnology Ltd. will collaborate closely with Diaspora University's departments of Biology and Biotechnology, Chemistry and Biochemistry, and Health Science in education and research efforts.

4. FOUNDER ANGEL INVESTMENT PLAN

- (a) Daktari Biotechnology Ltd. has a Founder Angel Investment plan of 60,000 investments of Ksh 25,000 (\$200).
- (b) Persons willing to become Founder Angel Investors are invited to make investments. The minimum investment is one, and there is no maximum.
- (c) Shares will be allocated for each investment.
- (d) The total investment of Ksh 1.5 billion (About \$12 million) will be applied per the tabulated plan.

PLANS	TIMELINE AND KSH 1.5 BILLION APPLICATION
Plant Construction & Equipment Installation	<ul style="list-style-type: none">• 12 to 15 months following the investment: construct and equip the plant. Ksh 1 billion (\$8 million)
Human & Animal Medicines & Vaccines Research & Manufacturing	<ul style="list-style-type: none">• Progress research on diverse products in U.S. labs/CROs and transfer research once the building is completed.• Move ready products past pre-clinical trial stage..• Produce and package medicine and vaccines as approvals are given. Ksh 400 million (\$3.2 million)
DKTB Pharmacies & Products Market.	<ul style="list-style-type: none">• Open the first pharmacy in Voi.• Open eight pharmacies at DUT.• Sell medicines and vaccines to the DUT market. The market is planned to grow to Ksh 400 million as a new GDP of Ksh 20 billion is achieved.• 100 pharmacies will be established in the next 7 years across all 47 counties. Ksh 100 million (\$800,000).
Diaspora University Departments	<ul style="list-style-type: none">• Start the Biology & Biotechnology Department.• Start the Chemistry & Biochemistry Department.• Progress research through the departments.• Educate future workers for the company.
Diaspora University Medical Hospital	<ul style="list-style-type: none">• Collaborate with the University Hospital on research.• Sell medicines and vaccines to the hospital.

5. DAKTARI BIOTECHNOLOGY 5-YEAR PLAN

As tabulated, the collective goal of the Scientists and Early Investors, Diaspora University Trust, and Founder Angel Investors is to achieve a 5-year development plan.

	Year 1	Year 2	Year 3	Year 4	Year 5
Jobs	20	100	200	400	1,000
Pharmacies	3	10	30	60	100
Product Production			1,000,000	10,000,000	100,000,000
Revenue (KES)	50,000,000	100,000,000	1,000,000,000	4,000,000,000	20,000,000,000
Expenses	30,000,000	60,000,000	600,000,000	2,400,000,000	12,000,000,000
Gross Profit	20,000,000	40,000,000	400,000,000	1,600,000,000	8,000,000,000
Tax	6,000,000	12,000,000	120,000,000	480,000,000	2,400,000,000
Net Profit	14,000,000	28,000,000	280,000,000	1,120,000,000	5,600,000,000
Retained	14,000,000	28,000,000	180,000,000	620,000,000	3,600,000,000
Dividend	0	0	100,000,000	500,000,000	2,000,000,000
Dividend/Share			10	50	200

- The jobs plan will progressively create 1,000 jobs.
- The pharmacy plan will progressively grow to 100 pharmacies in all 47 counties.
- The medicine and vaccine production plan at the plant will progressively grow to 100 million units
- The revenue plan will grow to Ksh 20 billion annually.
- The Founder Angel Investment plan is for each Ksh 25,000 (50 shares) to receive a dividend of Ksh 260 from year 3 to year 5, for a total of Ksh 13,000.
- On achieving Ksh 20 billion revenue, Ksh 8 profit before tax, and issuing dividends of Ksh 2 billion, the estimated value of each Ksh 25,000 (\$200) investment is Ksh 187,500 (\$1,500).
- The company, after achieving the above results, will be listed on the stock exchange market after year 5

6. FOUNDER ANGEL INVESTOR STATEMENTS

I'm becoming a Founder Angel Investor and I state the following:

- I have reviewed the Daktari Biotechnology Ltd website www.dktb.co.ke and the Diaspora University Town website www.dut.or.ke
- I understand that I'm putting capital in the Daktari Biotechnology Ltd Company to be issued shares.
- I understand that my capital input commits me to founding a medicine and vaccine company. I also commit to attending shareholder meetings, serving on the board of directors, and voting on shareholder resolutions.
- I understand that, based on my investment and/or expertise, I can become a board member and advance medicine and vaccine production.

- (e) I understand that by investing in the production of medicines and vaccines, I am producing medicines and vaccines that can benefit me, my family, Kenyans, and people around the world.
- (f) I understand the role that medicine and vaccines play in sustaining human and animal life and in the life expectancy of human beings.
- (g) I understand that as Kenya's GDP grows from its current \$110 billion (2025) to \$2 trillion in the next 50 years, the medicine and vaccine market will grow to about \$400 billion, and this company I'm founding will be part of this growth.
- (h) I understand the Founder Angel Investment plan (*article 4*) and the five-year plan (*article 5*).
- (i) I understand that there are many successful medicine and vaccine producing companies worldwide, and Daktari Biotechnology Ltd. can be successful.
- (j) I understand how the company will be set up at Diaspora University Town and how the company will collaborate with Diaspora University and Diaspora University Medical Hospital.
- (k) I understand that the laws of the Republic of Kenya govern the investment.
- (l) I herewith become a Daktari Biotechnology Ltd Founder Angel Investor as follows:

Number of Units: _____ x Kshs 25,000 = **Kshs** _____

Amount Deposited at:
Daktari Biotechnology Ltd
KCB BANK
Gigiri Branch
Account No: 1206910755

Name _____

Address _____

Email _____ Telephone _____

Next of Kin _____ Phone _____

Details filled out on the website will be filled out in this document, and a stamped copy will be emailed or sent via WhatsApp following the deposit.

This shall be the investment document. Share certificates will be issued thereafter.

CAPITAL INPUT CONFIRMATION

DEPOSIT AMOUNT	DATE	CAPITAL REGISTER NUMBER	COMPANY OFFICIAL NAME & SIGN	STAMP